

# Our Promise to You

We promise to assist you in meeting your financial security goals through a program tailored to your needs by a financial security advisor.

We promise to respond promptly to your telephone calls and letters. You can rely on us to handle your service requests in a thorough, accurate and timely manner.

We promise to provide you with the opportunity to have an annual review of your financial security program by your financial security advisor.

**Because at Specialty Wealth & Financial,  
your needs come first.**

It is our goal to meet your needs better than anyone else in the industry. This starts with our service promise to you.

